



**Our Firm's Vision:** *"In the area of business protection planning & consulting, be the most well known and trusted local insurance and financial service firm among business owners in our target market in the Rio Grande Valley."*

**Our Firm's Mission:** *"To provide every business owner in our target market with security and peace of mind by focusing our efforts on providing superior business consulting as well as business protection planning services that will address core issues allowing them to worry less about business and more about family."*

The advertisement features the firm's logo at the top left. Below it is a small photo of two men, Jeff Moore and Carlos Yarritu, with the caption "Jeff Moore & Carlos Yarritu". To the right of the photo is a list of services: "Buy/Sell Agreements & Funding", "Estate & Succession Planning", "Key Employee Protection & Executive Bonus Arrangements", and "Business Planning & Consulting". Further right is a list of insurance products: "Life Insurance", "Medicare Supplemental Insurance", "Long Term Care Insurance", and "Disability Insurance". Below this list is the text "Over 10 Years Experience!". On the right side of the advertisement is a photo of a smiling family (a woman, a child, and a man). At the bottom left, there is a phone icon, the phone number "(956) 928-1811", and the website "www.GetMoore Insurance.com".

**JM GetMoore Insurance & Financial Services**  
**So You Can Worry Less About Business, And More About Family!**

- Buy/Sell Agreements & Funding
- Estate & Succession Planning
- Key Employee Protection & Executive Bonus Arrangements
- Business Planning & Consulting

Life Insurance  
Medicare Supplemental Insurance  
Long Term Care Insurance  
Disability Insurance

**Over 10 Years Experience!**

**(956) 928-1811** [www.GetMoore Insurance.com](http://www.GetMoore Insurance.com)

#### **A MESSAGE FROM OUR FIRM**

For over 10 years, people have chosen to work with us because we care about them and serve as a resource for their financial clarity and confidence. We work with motivated people who realize that planning for the future is far too serious to handle on their own. What this means to the people we serve is we share a genuine interest in helping them connect with what they deeply care about. We address our clients' CORE issues by helping them eliminate concerns and realize new opportunities. We educate clients and then make recommendations based on their needs and desires. We are committed to providing the guidance and consistent service my clients need to develop, implement and maintain business and individual strategies.

## THE "CENTRAL VALUES " OF OUR COMPANY

We are a trusted resource that provides our clients with support and security, which results in peace of mind. Based on the values and goals of our ideal clientele, we will implement a structured plan allowing our clients the highest probability of achieving their personal and financial goals. We appreciate our client's needs and concerns. We provide quality service with exceptional value. We will show up on time, do what we say, and finish what we start.

## JM GETMOORE INSURANCE SERVICES TEAM

PRESIDENT: *Jeff Moore*  
JUNIOR PARTNER: *Carlos Yarritu*

612 Nolana, Ste. 345  
McAllen, TX 78504

Website: <http://www.getmooreinsurance.com>

Email: [jeff@getmooreinsurance.com](mailto:jeff@getmooreinsurance.com) or [carlos@getmooreinsurance.com](mailto:carlos@getmooreinsurance.com)

Members of our Team can be contacted at: (956) 928-1811

## SERVICES OUR FIRM PROVIDES

- \* Risk Management (Life Insurance---Personal/Business)
- \* Wealth Solution Strategies
- \* Buy/Sell Agreements & Funding
- \* Income Replacement (Disability Insurance---Personal/Business)
- \* Estate & Succession Planning
- \* Key Employee Protection Planning
- \* Business Planning

## NICE PEOPLE SAY NICE THINGS ABOUT US

"I tell people all the time there's nothing like having a professional you can pick up the phone and talk directly to..." that's Jeff Moore. His service is one I would recommend to anyone.

- *Robert Alvarado - Attorney At Law*

"Mr. Moore has always been willing to meet with me at my convenience. He made me feel comfortable because he listened to the needs of myself and of my children. Mr. Moore never tried to sell me a policy that was not fitting of my financial or personal needs."

-*Wanda Jackson*

“Mr. Moore has been very helpful with my financial investment plus Insurance policy. I finally have Peace of Mind and I can relax knowing that my family is well taken care of if something ever happens to me. I highly recommend Mr. Moore to everybody that wants to have a peaceful retirement.”

*-Joe Segovia*

“Jeff Moore has always been willing to meet with me at my convenience. He makes me feel comfortable because he truly listens to the needs of my family and myself. Mr. Moore never tried to sell me a policy. He did a complete analyzes and then recommended the best solution to help solve all my financial and personal needs.”

*KVP Advertising & Imagine It Studios  
-John King...Owner*

“Mr. Moore is a highly energetic and enthusiastic individual. He shows genuine interest and concern for my well being.”

*-Nancy Persinger*

“I am glad to be a client of this firm and I look forward for JM GetMoore Insurance Services to manage and handle more of my business and financial service needs in the future. My recommendations to everyone would be to give this company a chance. You won't regret it.”

*New Age Therapy  
-Blanca Rivera & Wesley Pedigo...Owners*

I have been dealing with numerous finances & insurance companies; none can compare with the energy, motivation and individual approach that Jeff and his team have demonstrated to me as a client. I have no doubt Jeff will maximize my potential in achieving my financial goals!!!

*Progressive Skilled Home Health Services  
-Rudy Cardenas...Owner*

Remember,  
“GetMoore, Worry Less!”

**OVER 10 YEARS EXPERIENCE**

# **JM GetMoore Insurance & Financial Services**



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And More About Family!**

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**Life Insurance   Disability Insurance  
Medicare Supplemental Insurance  
Long Term Care Insurance**

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